

July 31, 2025

To,  
**The National Stock Exchange of India Limited**

Listing Department, Wholesale Debt Market,  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051.

Dear Sir/Madam,

Sub: **Allotment of Non-Convertible Debentures**

In furtherance to our intimation dated July 26, 2025, and pursuant to Regulation 51(1) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Finance Committee of the Company has approved today i.e. on July 31, 2025, the allotment of 1,00,000 Senior, Listed, Secured, Rated and Redeemable Non-Convertible Debentures (NCDs) having face value of Rs. 1,00,000 each, in the following manner:

- (a) 50,000 (Fifty Thousand) fully paid-up NCDs, having face value of Rs. 1,00,000 (Rupees One Lakh only) each, at par, for the amount aggregating to Rs. 500 Crore (Rupees Five Hundred Crore Only); and
- (b) 50,000 (Fifty Thousand) partly paid-up NCDs, having face value of Rs. 1,00,000 (Rupees One Lakh only) each, at par, for the amount aggregating to Rs. 500 Crore (Rupees Five Hundred Crore only), out of which an amount of Rs. 1,000 (Rupees One Thousand only) per NCD aggregating to Rs. 5 Crore (Rupees Five Crore only) has been received on subscription, and the balance amount will be payable by the allottees based on the terms of issuance of these NCDs.

Please take the above on record.

Thanking you,

Yours faithfully,  
For **Aseem Infrastructure Finance Limited**

**Naveen Manghani**  
**Company Secretary &**  
**SVP - Compliance**



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**CIN:** U65990DL2019PLC437821

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**Aseem Infrastructure Finance Limited**

**Registered Office:** Hindustan Times House, 3<sup>rd</sup> Floor,  
18-20, Kasturba Gandhi Marg, New Delhi - 110001

**Corporate Office:** 907, 9<sup>th</sup> Floor, Godrej BKC, Avenue 3, G Block,  
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